

FACT BOOK

2022年度(2023年3月期) 第3四半期 実績
FY2022 3rd Quarter Result

2023年1月31日
As of January 31, 2023

NISSIN
ELECTRIC

CONTENTS

目次

Page

1. P/L Summary	1. 損益概要	1
2. B/S Summary	2. 貸借対照表概要	2
3. Business Segment Information	3. 事業の種類別セグメント情報	3
▪ Orders received by Business Segment	▪ 事業セグメント別受注高	
▪ Net Sales by Business Segment	▪ 事業セグメント別売上高	
▪ Operating income by Business Segment	▪ 事業セグメント別営業利益	

(Forward-Looking Statements)

The forward-looking statements such as operational forecasts contained in this document are based on information currently available to the Nissin Electric Group and certain assumptions that are regarded as legitimate. Large discrepancies may be seen in the actual results due to various factors.

(将来情報についての注意事項)

本資料に記載されている業績見通し等の将来に関する記述は、当社が現在入手している情報及び合理的であると判断する一定の前提に基づいており、実際の業績等は様々な要因により大きく異なる可能性があります。

1. P/L Summary

1. 損益概要

(Millions of Yen)
(百万円)

		2020			2021			2022		
		1st Half	Nine Months Ended	Total	1st Half	Nine Months Ended	Total	1st Half	Nine Months Ended	Total E (※)
Net Sales	売上高	52,530	79,867	124,663	56,233	87,634	132,128	60,090	93,026	140,000
Operating Income	営業利益	4,428	6,749	15,171	5,751	9,231	16,756	6,025	9,447	17,000
Non-Operating Income (Expenses)	営業外損益	70	175	(28)	76	57	(122)	57	86	—
Ordinary Income	経常利益	4,498	6,925	15,143	5,828	9,288	16,634	6,083	9,534	17,000
Extraordinary Income	特別利益	—	622	1,288	458	458	609	—	—	—
Extraordinary Losses	特別損失	34	34	691	—	—	315	122	355	—
Profit before Income Taxes	税金等調整前当期純利益	4,464	7,512	15,741	6,286	9,747	16,928	5,960	9,178	—
Income Taxes	法人税等	1,418	2,447	4,656	1,788	2,932	4,725	1,792	2,753	—
Profit Attributable to Non-Controlling Interests	非支配株主に帰属する当期純利益	62	101	106	133	203	321	158	243	—
Profit Attributable to Owners of Parent	親会社株主に帰属する当期純利益	2,984	4,963	10,978	4,364	6,611	11,881	4,009	6,181	12,000

(※)E:Estimate/予想

2. B/S Summary

2. 貸借対照表概要

(Millions of Yen)
(百万円)

		2020			2021			2022	
		1st Half	3Q	2nd Half	1st Half	3Q	2nd Half	1st Half	3Q
Current Assets	流動資産	118,445	126,919	131,467	128,911	135,605	144,461	148,514	148,263
Property, Plant and Equipment	有形固定資産	33,107	32,798	33,276	33,532	34,591	35,981	37,183	37,725
Intangible Assets	無形固定資産	1,205	1,201	1,222	890	879	844	833	824
Investments and Other Assets	投資その他の資産	13,002	13,134	14,444	14,464	14,423	13,999	13,988	14,104
Non-Current Assets	固定資産	47,315	47,134	48,942	48,888	49,894	50,825	52,005	52,653
Total Assets	資産合計	165,761	174,054	180,410	177,799	185,500	195,287	200,519	200,916
Current Liabilities	流動負債	45,377	52,732	50,039	44,834	51,034	54,180	55,098	57,049
Non-current Liabilities	固定負債	6,066	6,071	6,509	6,318	6,325	6,418	6,848	6,751
Total Liabilities	負債合計	51,443	58,803	56,548	51,153	57,359	60,599	61,946	63,800
Shareholders' Equity	株主資本	111,122	111,391	117,406	120,060	120,384	125,654	127,740	127,881
Accumulated Other Comprehensive Income	その他の包括利益累計額	543	1,138	3,663	3,652	4,653	5,791	7,378	5,905
Non-Controlling Interests	非支配株主持分	2,651	2,720	2,791	2,933	3,103	3,242	3,454	3,328
Total Net Assets	純資産合計	114,317	115,250	123,861	126,646	128,140	134,687	138,573	137,116
Total Liabilities and Net Assets	負債・純資産合計	165,761	174,054	180,410	177,799	185,500	195,287	200,519	200,916

3. Business Segment Information 3. 事業の種類別セグメント情報

(Millions of Yen)

(百万円)

Orders received by Business Segment	事業セグメント別受注高	2020			2021			2022		
		1st Half	Nine Months Ended	Total	1st Half	Nine Months Ended	Total	1st Half	Nine Months Ended	Total E (※)
Power Supply and Environment System	電力・環境システム	45,156	67,019	93,908	48,393	74,553	94,095	59,283	84,832	98,500
Beam and Plasma	ビーム・プラズマ	10,573	22,344	27,725	21,664	28,391	46,171	19,046	32,465	53,000
Equipment and Parts Solution	装置部品ソリューション	2,209	3,821	6,269	2,557	4,716	6,285	4,276	5,567	8,500
Consolidated Total	連結合計	57,939	93,185	127,903	72,615	107,660	146,552	82,605	122,865	160,000
Order Backlog	受注残高	141,160	149,068	138,991	155,373	159,016	153,414	175,930	183,253	173,414

Net Sales by Business Segment	事業セグメント別売上高	2020			2021			2022		
		1st Half	Nine Months Ended	Total	1st Half	Nine Months Ended	Total	1st Half	Nine Months Ended	Total E (※)
Power Supply and Environment System	電力・環境システム	35,842	57,167	87,432	36,761	60,692	90,209	41,843	64,831	94,000
Beam and Plasma	ビーム・プラズマ	14,197	18,951	31,993	16,212	21,950	35,206	14,796	22,780	38,000
Equipment and Parts Solution	装置部品ソリューション	2,490	3,748	5,236	3,259	4,991	6,712	3,450	5,414	8,000
Consolidated Total	連結合計	52,530	79,867	124,663	56,233	87,634	132,128	60,090	93,026	140,000

Operating income by Business Segment	事業セグメント別営業利益	2020			2021			2022		
		1st Half	Nine Months Ended	Total	1st Half	Nine Months Ended	Total	1st Half	Nine Months Ended	Total E (※)
Power Supply and Environment System	電力・環境システム	4,443	7,270	13,270	4,773	8,257	13,673	5,301	8,414	14,000
Beam and Plasma	ビーム・プラズマ	1,309	1,479	4,459	2,435	3,042	5,837	2,251	3,269	6,000
Equipment and Parts Solution	装置部品ソリューション	246	379	552	228	452	545	172	305	800
Total	合計	6,000	9,129	18,283	7,437	11,752	20,056	7,725	11,989	20,800
Adjustment	調整額	(1,572)	(2,379)	(3,111)	(1,685)	(2,521)	(3,299)	(1,699)	(2,542)	(3,800)
Consolidated Total	連結合計	4,428	6,749	15,171	5,751	9,231	16,756	6,025	9,447	17,000

(※)E:Estimate/予想